SOUTHERN DISTRICT OF NEW YORK	
	x :
In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
Dildoor	: (Jointly Administered)
Debtors.	: :
	x Ref. Docket No. 32061, 32072,
	34586, 34715, 34717, 35018, 3511
	35156-35160, 35162-35172, 35174
	35179, 35181-35186, 35188-35192
	35194-35208, 35210-35229, 35231
	35237, 35243, 35244, 35246, 3524
	35250-35252, 35254, 35255, 3525
	35258, 35260, 35263-35282, 3528
	35293, 35295, 35296, 35298, 3531
	35326, 35328

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

- 1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On February 26, 2013, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as <u>Exhibit A</u>, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.

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3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez
Lauren Rodriguez

Sworn to before me this 28th day of February, 2013

/s/ Cassandra Murray

Notary Public, State of New York No. 01MU6220179 Qualified in Queens County Commission Expires April 12, 2014 **EXHIBIT A**

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UNITED STATES BANKRUPTCY COURT Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For purposes of this form, transferor refers to the claimant who is selling or otherwise assigning its claim, while transferee refers to the party who is purchasing or otherwise being assigned the claim.

To: 737 PORTFOLIO TRUST
C/O WILLIAM J. FOX
LEHMAN BROTHERS HOLDINGS INC.
1271 AVENUE OF THE AMERICAS; 40TH FLOOR
NEW YORK NY 10020

Please note that your claim # 400019-02 in the above referenced case and in the amount of \$120,169,432.45 allowed at \$120,169,432.45 has been transferred (unless previously expunged by court order)

LEHMAN BROTHERS HOLDINGS INC. TRANSFEROR: 737 PORTFOLIO TRUST ATTN: JOSEPH J. SCIAMETTA 1271 AVENUE OF THE AMERICAS, 35TH FLOOR NEW YORK NY 10020

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green New York,NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 35198 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 02/26/2013 Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on February 26, 2013.

EXHIBIT B

THE AMERICAS; 40TH FLOOR NEW YORK NY 10020

TRANSFEROR: SEA PORT GROUP SECURITIES, LLC C/O ALDEN GLOBAL CAPITAL CHRIS SCHOLFIELD 885 THIRD AVENUE NEW YORK NY 10022

TRANSFEROR: ILLIQUIDX LTD C/O ALDEN GLOBAL CAPITAL, ATTN: CHRIS SCHOLFIELD 885 THIRD AVENUE NEW YORK NY 10022

TRANSFEROR: ILLIQUIDX LTD. 885 THIRD AVENUE NEW YORK NY 10022

ILLIQUIDX LTD C/O ALDEN GLOBAL CAPITAL ATTN: CHRIS SCHOLFIELD 885 THIRD AVENUE NEW YORK NY 10022

TRANSFEROR:

ALDEN GLOBAL DISTRESSED OPPORTUNITIES ALDEN GLOBAL DISTRESSED OPPORTUNITIES ALDEN GLOBAL DISTRESSED OPPORTUNITIES ALDEN GLOBAL DISTRESSED OPPORTUNITIES ALDEN GLOBAL DISTRESSED OPPORTUNITIES

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TRANSFEROR: ILLIQUIDX LTD ALDEN GLOBAL CAPITAL ATTN: CHRIS SCHOFIELD 885 THIRD AVENUE NEW YORK NY 10022

C/O WILLIAM J. FOX LEHWAN BROTHERS HOLDINGS INC. 1271 AVENUE OF THE P TRANSFEROR: YORVIK PARTNERS LLP 155 WOOSTER STREET NEW YORK NY 10012

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DATE:

LEHMAN BROTHERS HOLDING INC.

CREDITOR LISTING

TRANSFEROR: YORVIK PARTNERS LLP ALDEN GLOBAL CAPITAL ATTN: CHRIS SCHOFIELD 885 THIRD AVENUE NEW YORK NY 10022

ELLIOTT ASSOCIATES, L.P. C/O ELLIOTT MANAGEMENT CORPORATION ATTN: ELLIOT GREENBERG / RAJAT BOSE

TRANSFEROR: ALSTON INVESTMENTS LLC C/O ELLIOTT MANAGEMENT CORPORATION ATTN: ELLIOT GREENBERG/RAJAT BOSE 712 FIFTH AVENUE, 35TH FLOOR

ASHTON INVESTMENTS ASFA 2002, S.L. ASFA 2002, S.L.

ALSTON INVESTMENTS LLC ANDREINI MARIA ROSA

MASTER FUND,

MASTER FUND, MASTER FUND,

ASHTON INVESTMENTS, LLC

10019

NEW YORK NY TRANSFEROR: NEW YORK NY TRANSFEROR:

BAMBI FRANCO

POPOLARE DELL'EMILIA ROMAGNA SOC. S.P.A BANCA ALETTI & C. BANCA COOP.

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SROMLEY LLC

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CCP CREDIT ACQUISITION HOLDINGS, LLC CCP CREDIT ACQUISITION HOLDINGS, LLC CENTERBRIDGE SPECIAL CREDIT PARTNERS LP

CITIGROUP GLOBAL MARKETS, CITIGROUP GLOBAL

CITIGROUP GLOBAL MARKETS, INC. C/O DAVIDSON KEMPNER - ATTN: J. DONOVAN 65 EAST 55TH STREET NEW YORK NY 10022 CITIGROUP GLOBAL MARKETS, INC. C/O DAVIDSON KEMPNER - ATTN: J. DONOVAN 65 EAST 55TH STREET - 19TH FLOOR NEW YORK NY 1002 2ND FLOOR NEW YORK NY 10019 FIR TREE CAPITAL OPPORTUNITY MASTER FUND, L.P. ATTN: DANIEL MIRANDA 745 SEVENTH AVENUE, 2ND FLOOR NEW FIR TREE VALUE MASTER FUND, L.P. ATTN: DANIEL MIRANDA 745 SEVENTH AVENUE, 2ND FLOOR NEW YORK NY 10019 2ND FLOOR NEW YORK NY 10019 TRANSFEROR: ALSTON INVESTMENTS LLC ATTN: DANIEL MIRANDA 745 SEVENTH AVENUE, 2ND FLOOR NEW YORK NY 10019 TRANSFEROR: ASHTON INVESTMENTS LLC ATTN: DANIEL MIRANDA 745 SEVENTH AVENUE, 2ND FLOOR NEW YORK NY 10019 50053 ITALY ICCREA BANCA S.P.A. VIA SACCO E VANZETTI 41 MARCIGNANA - EMPOLI (FI) NAGEL, PETER BETHMANNSTRASSE 7-9 FRANKFURT AM MAIN 60311 GERMANY ASHTON INVESTMENTS, LLC ATTN: DANIEL MIRANDA 745 SEVENTH AVENUE, ANTHONY VITIELLO 745 SEVENTH AVENUE, 2ND FLOOR NEW YORK NY 10019 ANTHONY VITIELLO 745 SEVENTH AVENUE, 2ND FOOR NEW YORK NY 10019 ITALY ATTN MASSIMO ZERBINO VIA SANTO SPIRITO, 14 20121 MILANO VIA SAN CARLO 8/20 MODENA 41100 ITALY

ELLIOTT INTERNATIONAL, L.P. C/O ELLIOTT MANAGEMENT CORPORATION ATTN: MICHAEL STEPHAN 40 WEST 57TH STREET

28036 SPAIN

C/SANT FRANCESC, 13 ENTRESUELO 1A GIRONA 17001 SPAIN RENTA 4 SOCIEDAD DE VALORES, S.A. PASEO DE LA HABANA, 74 MADRID TRANSFEROR: ICCREA BANCA S.P.A. VIA SALA, N. 4-25032 CHIARI (BS)

FIFTH AVENUE, 35TH FLOOR NEW YORK NY 10019

ITALY

GOLDMAN SACHS LENDING PARTNERS LLC C/O MAGNETAR FINANCIAL LLC ATTN: TARJA BENTGARDE 1603 ORRINGTON AVENUE, 13TH FLOOR DAVID KARP SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK NY 10022 DAVID KARP SCULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK NY 10022 TRANSFEROR: TRANSFEROR: TRANSFEROR:

737 PORTFOLIO TRUST C/O LEHMAN BROTHERS HOLDINGS INC. ATTN: JOSEPH J. SCIAMETTA 1271 AVENUE OF THE AMERICAS, 35TH FLOOR 10020 EVANSTON IL NEW YORK NY TRANSFEROR: TRANSFEROR:

GOLDMAN SACHS LENDING PARTNERS, LLC 375 PARK AVENUE, 13TH FLOOR ALTN: BANK DEBT OPERATIONA NEW YORK NY 10152 GOLDMAN SACHS LENDING PARTNERS, LLC 375 PARK AVENUE, 13TH FLOOR ALTN: BANK DEBT OPERATIONS NEW YORK NY 10152 GOLDMAN SACHS LENDING PARTNERS, LLC ALTN: BANK DEBT OPERATIONS 375 PARK AVE, 13TH FL NEW YORK NY 10152 GOLDMAN SACHS LENDING PARTNERS, LLC ATTN: BANK DEBT OPERATIONS 375 PARK AVE, 13TH FL NEW YORK NY 10152 GOLDMAN SACHS LENDING PARTNERS, LLC ATTN: BANK DEBT OPERATIONS 375 PARK AVE, 13TH FLOOR NEW YORK NY 10152 PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: DOUGLAS R. DAVIS 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019 DOUGLAS R DAVIS PAUL WEISS RIFKIND WHARTON & GARRISON LLP 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019 TRANSFEROR: BANCO ESPIRITO SANTO S.A. ATTN: MARC HEIMOWITZ 390 GREENWICH STREET, 4TH FLOOR NEW YORK NY 10013 TRANSFEROR: BANK HANDLOWY W WARSZAWIE SA ATTN: MARC HEIMOWITZ 390 GREENWICH STREET 4TH FLOOR NEW YORK NY 10013 ITALY ICCREA BANCA S.P.A. VIA MARSALA 6 BOLOGNA TRANSFEROR: TRANSFEROR: TRANSFEROR: TRANSFEROR:

EPIQ BANKRUPTCY SOLUTIONS,

GREENWICH STREET, 4TH FLOOR NEW YORK NY SCOTT BALKAN 390 W WARSZAWIE SA ATIN: BANK HANDLOWY

LEHMAN BROTHERS HOLDING INC. CREDITOR LISTING

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TRANSFEROR: MACQUARIE BANK LIMITED C/O CARVAL INVESTORS, LLC ATTN: TERI SALBERG 9320 EXCELSIOR BOULEVARD HOPKINS MN 55343

TRANSFEROR: MARBLEGATE SPECIAL OPPORTUNITIES MASTER FUND LP C/O DEUTSCHE BANK SECURITIES INC. ATTN: JEFFREY OLINSKY 60 MALL STREET,

TRANSFEROR: MARBLEGATE SPECIAL OPPORTUNITIES MASTER FUND, L.P. C/O DEUTSCHE BANK SECURITIES INC. ATTN: JEFFREY OLINSKY 60 WALL STREET,

NEW YORK NY 10005

TRANSFEROR: GAM EQUITY SIX INC ATTN: RICH VICHALDITH 60 WALL ST., 3RD FLOOR NEW YORK NY 10005

TRANSFEROR: LUXOR CAPITAL PARTNERS LIF STURN MASTER FUND LA ATTN: RICH VICHALDITH 60 WALL ST., 3RD FLOOR NEW YORK NY 10005

TRANSFEROR: LUXOR CAPITAL PARTNERS OFFSTROR MASTER FUND LA ATTN: RICH VICHALDITH 60 WALL ST., 3RD FLOOR NEW YORK NY 10005 TACONIC MARKET DISLOCATION MASTER FUND II LP ATTN: JEFFREY OLINSKY 60 WALL ST., 3RD FLOOR NEW YORK NY 10005 LIVERPOOL LIMITED PARTNERSHIP, THE C/O ELLIOTT MANAGEMENT CORP - MICHAEL STEPHAN 40 WEST 57TH STREET NEW YORK NY 10019 TRANSFEROR: MACQUARIE BANK LIMITED C/O CARVAL INVESTORS, LLC AITN: TERI SALBERG 9320 EXCELSIOR BOULEVARD HOPKINS MN 55343 STREET NEW YORK NY 10019 NJ 07302 CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DEMARCO, ESQ/ JENNIFER B. PREMISLER, ESQ. 31 WEST 52ND STREET NEW YORK NY 10019 07302 WIF 9LT 07302 ELLIOTT ASSOCIATES, L.P. C/O ELLIOTT MGMT CORP - MICHAEL STEPHAN 40 WEST 57TH STREET NEW YORK NY 10019 NORDNET BANK AB ATTN: DAVID ENVALL BIBLIOTEKSGATAN 9 (P.O. BOX 74050) STOCKHOLM SE-12060 SWEDEN 74 NJ NJ TACONIC MARKET DISLOCATION FUND II LP ATTN: JEFFREY OLINSKY 60 WALL ST., 3RD FLOOR NEW YORK NY 10005 SERENGETI OPPORTUNITIES MM, L.P. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ (SERENGETI OPPORTUNITIES PARTNERS, LP 30 HUDSON STREET, 36TH FLOOR JERSEY CITY NJ 07302 SERENGETI OPPORTUNITIES PARTNERS, LP ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY BINGHAM MCCUTCHEN LLP ATTN: EDWIN E. SMITH, ESQ. AND JEFFERY BLACK, ESQ. 399 PARK AVENUE NEW YORK NY 10022-4689 LA HABANA, JUAN RAMON GARROS IGLESIAS & MRS. NURIA RENART MANENT RENTA 4 SOCIEDAD DE VALORES, S.A. PASEO DE LA HABANA, 5TH FLOOR JERSEY CITY CILY ELLIOTI INTERNATIONAL, L. P. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302 SERENGETI OVERSEAS MM L.P. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302 3RD FLOOR LONDON ST NEW YORK NY 10019 10013 TRANSFEROR: GOLDEN TREE ASSET MANANGEMENT LUX SARL ATTN: RICK CANONICO 30 HUDSON STREET, 5TH FLOOR JERSEY SERENGETI PARTNERS LP ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302 GOLDENTREE 2004 TRUST ATTN: RICK CANONICO 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302 TRANSFEROR: LEHMAN BROTHERS HOLDINGS INC. ATTN: MATTHEW KLEIN, ESQ C/O HIGHBRIDGE CAPITAL MANAGEMENT, JOAN COLLS LLOBET & MRS. MONSERRAT RIERADEVALL BROSSA RENTA 4 SOCIEDAD DE VALORES, S.A. PASEO DE DEWEY & LEBOEUF LLP ATTN: EVAN KOSTER, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019 C/O ENTEGRA POWER GROUP LLC ATTN: JERRY COFFEY 100 S. ASHLEY DRIVE, SUITE 1400 TAMPA FL 33602 TRANSFEROR: J. ARON & COMPANY ATTN: MICHELLE LATZONI 30 HUDSON STREET 5TH FLOOR JERSEY CITY NJ 07302 CRAVATH, SWAINE & MOORE LLP ATTN: RICHARD LEVIN WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019 WEST 52ND CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DEMARCO, ESQ/ JENNIFER B. PREMISLER, ESQ. 31 WEST 52NI C/O FIR TREE, INC. ATTENTION: SCOTT GANZEKAUFER 505 FIFTH AVENUE, 23RD FLOOR NEW YORK NY 10017 TRANSFEROR: THUBEROSE FINANCE LTD C/O CARVAL INVESTORS UK LIMITED 25 GREAT PULTENCY STREET, ATTN: MR. LUCA MARIANI & EFISIO BERTRAND VIA EMILIA S. PIETRO, 4 REGGIO EMILIA 42100 ITALY RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK ONE WORLD FINANCIAL CENTER NEW YORK NY 10281 C/O FIR TREE, INC. ATTN: SCOTT GANZEKAUFER 505 FIFTH AVENUE, 23RD FLOOR NEW YORK NY 10017 WATCHELL LIPTON ROSEN & KATZ ATTN HAROLD S NOVIKOFF & KATHRYN GETTLES-ATWA ESQS 51 W 52 GOLDEN TREE CREDIT OPPORTUNITIES FINAN ATTN: RICK CANONICO 30 HUDSON STREET, HIGHBRIDGE CAPITAL MANAGEMENT LLC ATTN MALDA HIBRI 9 W 57 ST 27 FL NEW YORK NY 10019 RICHARD LEVIN, ESQ. CRAVATH, SWAINE & MOORE LLP 825 8TH AVENUE NEW YORK NY 10019 42121 ITALY ICCREA BANCA S.P.A. STRADA MAGGIORE 22 BOLOGNA 40125 ITALY EFISIO BERTRAND VIA EMILIA SAN PIETRO, N. 4 REGGIO EMILIA 40 WEST 57TH STREET, 32ND FLOOR NEW YORK NY 10019 ATTN: ALLEN GAGE 1 MADISON AVE NEW YORK NY 10010 17411 SPAIN C/COMTE BORRELL, 193, 7E BARCELONA 08015 SPAIN C/ GAVARRES, 566 VIDRERES (GIRONA) MADRID 28036 SPAIN TRANSFEROR: MR. IIGHBRIDGE CONVERTIBLE ARBITRAGE MASTER HIGHBRIDGE CONVERTIBLE ARBITRAGE MASTER HIGHBRIDGE CONVERTIBLE ARBITRAGE MASTER HIGHBRIDGE ASIA OPPORTUNITIES MASTER LLC GARROS IGLESIAS, JUAN RAMON & NURIA LLC FIR TREE CAPITAL OPPORTUNITY MASTER FIR TREE CAPITAL OPPORTUNITY MASTER GARROS IGLESIAS, JUAN RAMON & NURIA FINALCA SOCIETA A RESPONSABILITA GOLDMAN SACHS LENDING PARTNERS, PARTNERS, DEUTSCHE BANK AG, LONDON BRANCH DEUTSCHE BANK AG, LONDON BRANCH GOLDMAN SACHS LENDING PARTNERS COLLS LLOBET, JOAN & MONSERRAT RIERADEVALL BROSSA & MONSERRAT AG, LONDON BRANCH AG, LONDON BRANCH AG, LONDON BRANCH DEUTSCHE BANK AG, LONDON BRANCH DEUTSCHE BANK AG, LONDON BRANCH FIR TREE VALUE MASTER FUND, FUND, ERIK PENSER BANKAKITIEBOLAG ELLIOTT INTERNATIONAL, L.P. CVI II LUX MASTER S.A.R.L. CITIGROUP GLOBAL MARKETS, COLLS LLOBET, JOAN & MONS ELLIOTT ASSOCIATES, L.P. CVF LUX MASTER S.A.R.L. GILA RIVER POWER, L.P. FIR TREE VALUE MASTER GILA RIVER POWER, L.P. 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EPIQ BANKRUPTCY SOLUTIONS, LLC

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LIQUIDATION OPPORTUNITIES MASTER LEHMAN BROTHERS HOLDINGS INC LBVN HOLDINGS, L.L.C. LBVN HOLDINGS, L.L.C.

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LIQUIDATION OPPORTUNITIES MACQUARIE BANK LIMITED MACQUARIE BANK LIMITED

MAGNETAR CAPITAL MASTER FUND LTD

FLOOR NEW YORK NY 1002 BANCA POPOLARE DELL'EMILIA ROMAGNA SOC. COOP. ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM JPMORGAN CHASE BANK, N.A. C/O HALCYON ASSET MANAGEMENT LP ATTN: MATT SELTZER 477 MADISON AVENUE, 8TH FLOOR EC4Y 1EL UNITED KINGDOM 8TH EREILIADIS, GEORGIOS P. ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM KY1-1109 CAYMAN ISLANDS TRANSFEROR: LEHWAN BROTHERS HOLDINGS INC. ATTN: MATTHEW KLEIN, ESQ. C/O HIGHBRIDGE CAPITAL MANAGEMENT, ILC ATTN: C.A. LEGAL DEPARTMENT, ANTONIO TORRE & CLAUDIA PRIVITERA VIA LUCREZIA ROMANA 41/47 ROMA 00178 ITALY EC4Y IEL UNITED KINGDOM SELTZER 477 MADISON AVENUE, COLLS LLOBET, JOAN & MONSERRAT RIERADEVALL BROSSA ATTN: MR. CELESTINO AMORE 80 FLEET STREET ASFA 2002, S.L. ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM 666 FIFTH AVENUE NEW YORK NY 10103 CREDITO EMILIANO SPA ATTN: LEGAL DEPARTMENT VIA LUCREZIA ROMANA 41/47 ROMA 00178 ITALY BANCA ALETTI & C. S.P.A. ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON 27 HOSPITAL ROAD GEORGE TOWN GRAND CAYMAN TRANSFEROR: DEL TUFO, GLAMPIERO ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON ATIN: MATI 40 WEST 57TH STREET, 32ND FLOOR NEW YORK NY 10019 TRANSFEROR: JPWORGAN CHASE BANK NA C/O HALCYON ASSET MANAGEMENT LP ORRICK, HERRINGTON & SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 4TH FLOOR, LONDON EC4Y 1EL UNITED KINGDOM THE CAYMAN CORPORATE CENTRE, NEW YORK NY 10022 TRANSFEROR: TRANSFEROR: TRANSFEROR: TRANSFEROR: Address CONVERTIBLE ARBITRAGE MASTER HIGHBRIDGE CONVERTIBLE ARBITRAGE MASTER ICCREA BANCA S.P.A. ICCREA BANCA S.P.A. ICCREA BANCA S.P.A. HLTS FUND II LP

TRANSFEROR: INVERSIONES MARBARI, S.L. ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM EC4Y 1EL UNITED KINGDOM WADDEL, MICHAEL URIEL ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM MARTI, RAMON CARALT ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM KOR: GARROS IGLESIAS, JUAN RAMON & NURIA RENART MANENT ATTN: MR. CELESTINO AMORE 80 FLEET STREET EC4Y 1EL UNITED KINGDOM PLANS, SALVADOR CALLIS ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON TRANSFEROR: TRANSFEROR: TRANSFEROR: TRANSFEROR:

FACELLA SENSI DELLA PENNA, SALVATORE ATTN: MR. CELESTINO AMORE 80 FLEET STREET LONDON EC4Y 1EL UNITED KINGDOM

TRANSFEROR:

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RENTA 4 SOCIEDAD DE VALORES, S.A. PASEO DE LA HABANA, 74 MADRID 28036 SPAIN TRANSFEROR: MORGAN CAPITAL ADVISORS ILP C/O J.P. MORGAN SECURITIES ATTN: JEFFREY I. PANZO MAIL CODE: NYI-M138 CWD OC 522 MASTER FUND, LTD. JPMORGAN SECURITIES LLC AIN: JEFFREY L. PANZO MAIL CODE NYI-M138 383 MADISON AVENUE, FLOOR 37 NEW YORK NY 10179 383 MADISON AVENUE, FLOOR 37 NEW YORK NY 10179 TRANSFEROR:

J.P. MORGAN SECURITIES PLC

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JPMORGAN CHASE BANK JPMORGAN CHASE BANK N.A.

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INVERSIONES MARBARI, S.L.

INCORE BANK AG

CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LTD. C/O J.P. MORGAN SECURITIES LLC, MAIL CODE: NY1-M138 CWD OC 522 MASTER FUND, LTD. JPMORGAN SECURITIES LLC ATTN: JEFFREY L. PANZO MAIL CODE NYI-M138 383 MADISON AVENUE, FLOOR 37 NEW YORK NY 10179 TRANSFEROR: TRANSFEROR:

TRANSFEROR: DRAKE GLOBAL OPPORTUNITIES (MASTER) FUND, LTD, THE ATTN: SUSAN MCNAMARA MAILING CODE: NY1- A436 ATTN: JEFFREY L. PANZO 383 MADISON AVENUE, FLOOR 37 NEW YORK NY 10179 ONE CHASE MANHATTAN PLAZA, FLOOR 26 NEW YORK NY 10005

TRANSFEROR: RED RIVER HYPI, L.P. (#2603) ATTN: SUSAN MCNAMARA ONE CHASE MANHATTAN PLAZA, FLOOR 26 MAIL CODE: NY1-A436 TRANSFEROR: DRAKE GLOBAL OPPORTUNITIES (MASTER) FUND, LID, THE ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005 10005 NEW YORK NY

RED RIVER HYPI, LP (2603) ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 1000 STANDARD CHARTER PRIVATE BANK SINGAPORE ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005 TRANSFEROR:

WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: ANDREW N. ROSENBERG 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019-6064

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ILLIQUIDX LLP C/O ALDEN GLOBAL CAPITAL ATTN: ITHRAN OLIVACCE 885 THIRD FLOOR, 34TH FLOOR NEW YORK NY 10022 IRANSFEROR: NOMURA GLOBAL FINANCIAL PRODUCTS, INC. C/O MACQUARIE CAPITAL (USA) INC. ATTN: FICC CREDIT SALES & TRADING TRANSFEROR: ILLIQUIDX LLP C/O ALDEN GLOBAL CAPITAL ATTN: ITHRAN OLIVACCE JAIME SENIOR SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019 125 WEST 55TH STREET NEW YORK NY 10019

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COUNTERPARTY PORTFOLIO MANAGEMENT GROUP 1585 BROADWAY, 3RD FLOOR NEW YORK NY 10036-8293 LEGAL OFFICER 1585 BROADWAY NEW YORK NY 10036-8293 NEW YORK NY 10036-8293 CHIEF ATTN:

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